**INTEREST RATES MARKET NOTICE**

**Date: 22 April 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC052”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LTD** on Interest Rate Market with effect from 23 April 2014 under its Residential Mortgage Warehousing Programme dated 1 February 2013.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,560,000,000.00

**Bond Code** TWC052

**Nominal Issued** R 283,000,000.00

**Issue Price** 100%

**Coupon** 6.045%

**Trade Type** Price

**Maturity Date** 26 July 2014

**Books Close** 19 July 2014

**Interest Payment Date(s)** 26 July 2014

**Last Day to Register** By 17h00 on18 July 2014

**Issue Date** 23 April 2014

**Date Convention** Following

**Interest Commencement Date** 23 April 2014

**First Interest Payment Date** 26 July 2014

**ISIN No.** ZAG000115445

**Additional Information** Senior Secured Notes

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The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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